

Our purpose - your gain - To help business owners and self-employed individuals start and grow their organizations with sound business practices, tax saving strategies

,
practical accounting information

systems,

training

, and proven

internal controls

. **For individuals, we help them**

plan

for income and estate taxes while

saving

for college and retirement

.

What sets us apart? – Simply, our staff. Our **ethical standards** are beyond reproach. We are **totally dedicated** to our

clients and with our

expertise

we meet and exceed all the expectations. We will not stop until our clients are

completely satisfied

with our tax or

accounting solutions. Our

warm and personal service

sets us apart from those big CPA firms. We value

building long-term relationships,

and because of our close relationships,

we can anticipate

our client's tax and accounting needs.

Our Customer Service Policy - Honest, timely, and accurate

**professional service
on**

**you can rely
. Always.**

Area Served – We will service any client that is within a **two hour drive** from our office. We have many clients out of town and with Webex software **we can see and even request control of their computers** to solve any accounting problem and enter corrections into QuickBooks. We will beat in price and quality any support plan you can get from your software manufacturer.



Biographies:

Carlos R. Román, Certified Public Accountant, Master in Science, Certified QuickBooks Professional Advisor, 31 years in accounting.

[Click here for a detailed biography.](#)

Shaira Vazquez, MBA, CPA Candidate

[Click here for a detailed biography.](#)